

Institutional Research

April 25, 2024

World Indices Movement

Country Index	52 Week Data			2020 Low	% Change from 2020 Low	Previous Closing Value 24 Apr 2024	1 Month Change		3 Month Change		1 Year Change		Indices Price Earning
	High	Low	% Change from 52 Week High				Points	%	Points	%	Points	%	
US													
DJIA	39889	32327	-4	32327	19%	38461	-1015	-3	655	2	4586	14	18.84
NASDAQ COMP	16539	11799	-5	11799	33%	15713	-716	-4	231	1	3676	31	28.21
S&P 500	5265	4048	-4	4048	25%	5072	-163	-3	203	4	935	23	20.88
Latin America													
BOVESPA	134392	101064	-7	101064	23%	124741	-2286	-2	-3075	-2	20794	20	7.74
BOLSA	59021	47765	-4	47765	18%	56464	-147	0	1044	2	1750	3	12.83
Europe													
FTSE	8092	7216	-1	7216	11%	8040	109	1	513	7	128	2	11.69
CAC	8254	6774	-2	6774	19%	8092	-60	-1	636	9	518	7	14.14
DAX	18567	14630	-3	14630	24%	18089	-117	-1	1199	7	2225	14	13.12
RUSSIA	1178	952	-1	952	23%	1171	58	5	47	4	150	15	2.57
Asia Pcaific													
AUSTRALIA	7911	6751	-3	6751	14%	7683	-129	-2	128	2	361	5	16.84
HANGSENG	20361	14794	-16	14794	16%	17201	728	4	989	6	-2417	-12	8.52
JAKARTA	7454	6563	-4	6563	9%	7175	-203	-3	-4	0	353	5	13.11
MALAYSIA/ KLSE	1572	1369	0	1369	15%	1571	34	2	67	4	146	10	13.81
NIKKEI	41088	28242	-6	28242	36%	38460	-1954	-5	2224	6	9840	34	22.27
SEOUL	2779	2274	-4	2274	18%	2676	-62	-2	205	8	187	8	11.05
SHANGHAI	3419	2635	-11	2635	16%	3045	19	1	139	5	-220	-7	13.21
STRAITS	3393	3042	-3	3042	8%	3293	95	3	145	5	-3	0	10.70
TAIWAN	20884	15284	-4	15284	32%	20132	-61	0	2129	12	4761	31	18.01
THAILAND	1579	1330	-14	1330	2%	1361	-11	-1	-15	-1	-179	-12	14.65
India													
NIFTY	22776	17711	-2	17711	26%	22402	306	1	1050	5	4633	26	20.73
SENSEX	75124	59955	-2	59955	23%	73853	1021	1	3152	4	13722	23	21.17

Source: Bloomberg

% Change has been calculated from the trailing period (monthly/quarterly/yearly) as compared to the previous/last closing value.

- PE Earnings estimates for FY2020-21.



Disclaimer

This Report is published by Sunidhi Securities & Finance Limited (hereinafter referred to as “Sunidhi”), SEBI Research Analyst Registration Number: INH000001329, for private circulation. Sunidhi is a registered Stock Broker with National Stock Exchange of India Limited, BSE Limited and Metropolitan Stock Exchange of India Limited in cash, derivatives and currency derivatives segments. It is also having registration as a Depository Participant with CDSL. Sunidhi has applied for registration as Research Analyst under SEBI (Research Analyst) Regulations, 2014.

Sunidhi has other business divisions with independent research teams separated by Chinese walls, and therefore may, at times, have different or contrary views on stocks and markets.

Sunidhi or its associates has not been debarred / suspended by SEBI or any other regulatory authority for accessing / dealing in securities Market. Sunidhi or analyst or his relatives do not hold any financial interest in the subject company. Associates may have such interest in its ordinary course of business as a distinct and independent body. Sunidhi or its associates or Analyst do not have any conflict or material conflict of interest at the time of publication of the research report with the company covered by Analyst.

Sunidhi or its associates / analyst has not received any compensation / managed or co-managed public offering of securities of the company covered by Analyst during the past twelve months. Sunidhi or its associates has not received any compensation or other benefits from the company covered by Analyst or third party in connection with the research report. Analyst has not served as an officer, director or employee of Subject Company and Sunidhi / analyst has not been engaged in market making activity of the subject company.

Analyst or his relatives do not hold beneficial ownership of 1% or more in the subject company at the end of the month immediately preceding the date of publication of this research report. Sunidhi or its associates may have investment positions in the stocks recommended in this report, which may have beneficial ownership of 1% or more in the subject company at the end of the month immediately preceding the date of publication of this research report. However, Sunidhi is maintaining Chinese wall between other business divisions or activities. Analyst has exercised due diligence in checking correctness of details and opinion expressed herein is unbiased.

This report is meant for personal informational purposes and is not be construed as a solicitation or financial advice or an offer to buy or sell any securities or related financial instruments. While utmost care has been taken in preparing this report, we claim no responsibility for its accuracy. Recipients should not regard the report as a substitute for the exercise of their own judgment. Any opinions expressed in this report are subject to change without any notice and this report is not under any obligation to update or keep current the information contained herein. Past performance is not necessarily indicative of future results. This report accepts no liability whatsoever for any loss or damage of any kind arising out of the use of all or any part of this report.

Each recipient of this document should make such investigations as they deem necessary to arrive at an independent evaluation of an investment in the securities of the companies referred to in this document (including the merits and risks involved), and should consult their own advisors to determine the merits and risks of such an investment.

The information in this document has been printed on the basis of publicly available information, internal data and other reliable sources believed to be true, but we do not represent that it is accurate or complete and it should not be relied on as such, as this document is for general guidance only. Sunidhi or any of its affiliates/ group companies shall not be in any way responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Sunidhi has not independently verified all the information contained within this document. Accordingly, we cannot testify, nor make any representation or warranty, express or implied, to the accuracy, contents or data contained within this document. While Sunidhi endeavours to update on a reasonable basis the information discussed in this material, there may be regulatory, compliance, or other reasons that prevent us from doing so. Neither Sunidhi nor its directors, employees or affiliates shall be liable for any loss or damage that may arise from or in connection with the use of this information.

SUNIDHI SECURITIES & FINANCE LTD

Member: National Stock Exchange (Capital, F&O & Debt Market) & The Stock Exchange, Mumbai

SEBI Registration Numbers: NSE: INB 230676436 BSE: INB 010676436

Kalpataru Inspire, Unit 1, 8th Floor, Opp. Grand Hyatt Hotel, Santacruz (East), Mumbai 400 055

Tel: (+91-22) 6677 1777 Web-site: <http://www.sunidhi.com>